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(Incorporated in Bermuda with limited liability)

(Stock Code: 1207)

FURTHER DELAY IN DESPATCH OF CIRCULAR MAJOR TRANSACTION IN RELATION TO PROVISION OF FINANCIAL ASSISTANCE

Reference is made to (i) the announcement of SRE Group Limited (the “**Company**”) dated 29 September 2022 (the “**Announcement**”) in relation to the provision of financial assistance by the Group described therein and (ii) the announcements of the Company dated 25 October 2022, 25 November 2022, 23 December 2022, 24 February 2023, 26 April 2023, 16 May 2023, 16 June 2023 and 28 July 2023 in relation to the delay in despatch of the Circular (the “**Delay Announcements**”). Capitalised terms used herein shall have the same meanings as those defined in the Announcement and the Delay Announcements unless the context requires otherwise.

The Transaction constitutes a major transaction for the Company under Chapter 14 of the Listing Rules. As disclosed in the Announcement, the Company obtained written Shareholder’s approval in lieu of an approval from the Shareholders at the general meeting of the Company pursuant to Rule 14.44 of the Listing Rules. Pursuant to Rule 14.41(a) of the Listing Rules, the Company is required to despatch the Circular to the Shareholders within 15 business days after the publication of the Announcement, which fell on 21 October 2022. As disclosed in the Delay Announcements, the Stock Exchange had granted a waiver from strict compliance with Rule 14.41(a) of the Listing Rules on the condition that the Company would despatch the Circular by 25 August 2023.

As additional time was required to prepare and finalise the content of the Circular, including but not limited to the financial information of the Group, the despatch of the Circular has been further postponed from 25 August 2023 and the Company expects to despatch the Circular on 20 September 2023. The Company has further applied to the Stock Exchange for and the Stock Exchange has granted a waiver from strict compliance with Rule 14.41(a) of the Listing Rules on condition that the Company will despatch the Circular by 20 September 2023.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company (the “**Shares**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) was suspended from 9:00 a.m. on 3 April 2023 and will continue to be suspended, pending the fulfilment of the resumption guidance and the grant of approval of the Stock Exchange for the resumption of trading of the Shares.

Shareholders of the Company and potential investors should exercise caution when dealing in the securities of the Company.

By order of the Board
SRE Group Limited
Qin Guohui
Chairman

Hong Kong, 20 September 2023

As at the date of this announcement, the Board comprises four executive directors, namely Mr. Qin Guohui, Mr. Kong Yong, Mr. Xu Ming and Mr. Jiang Qi; two non-executive directors, namely Mr. Lu Jianhua and Mr. Pan Pan; and three independent non-executive directors, namely Mr. Zhuo Fumin, Mr. Ma Lishan and Mr. Chui Man Lung, Everett.

* *For identification purpose only*